UDOT Financial Screening Application (Short form)

Date

COMPANY INFORMATION

Company Name

ADDRESS

Street Address

City

State

Zip Code

E-Mail Address

Phone Number

Federal Tax ID Number

MAILING ADDRESS (IF DIFFERENT)

Street Address

City

State

Zip Code

Indicate Type of Business

- ☐ Sole Proprietor
- ☐ Partnership
- ☐ Corporation "C"
- ☐ Corporation "S"
- ☐ Corporation "LLC"
- ☐ Other (identify)

Other description

Privately Held
- ◯ Yes
- ◯ No

Publicly Held
- ◯ Yes
- ◯ No

Subsidiary of Another Company
- ◯ Yes (if Yes, please explain)
- ◯ No

If yes, explanation

Does company own or control any other company through common ownership (AASHTO Guide Sec 8.23B)
- ◯ Yes (if Yes, please explain)
- ◯ No

If yes, explanation

CONTACT INFORMATION

Financial Screening Contact Name

Email

Phone number

Project Manager Contact Name

Email

Phone number

Financial Auditor Contact Name

Email

Phone number

List Principals, major stockholders, partners, or other owners with greater than 5% ownership in the Company and their respective % ownership (if applicable)

Name

Title

Percent Ownership

Name

Title

Percent Ownership

Name

Title

Percent Ownership

Name

Title

Percent Ownership

Name

Title

Percent Ownership

W-9 FORM

Please send with the short form a copy of your firms W-9 form.

LIABILITY INSURANCE REQUIREMENTS

Services to be provided by the Consultant are required to be covered by insurance. The Consultant will furnish UDOT a Certificate of Insurance for each of the following type of liability insurance required, to be approved by UDOT before the Consultant begins work:

General Liability, Professional Liability, Workers Compensation, Valuable Papers, Automobile Liability, Aircraft Liability (if applicable)

Consultants are required to submit Certificates of Insurance on an annual basis. For specifics on the minimum liability insurance requirements , please reference the Consultant Services Manual of Instruction (MOI), under Liability Insurance Guidelines at: www.udot.utah.gov/go/csmanuals.

For any questions, please contact Tammy Anderson at tammypanderson@utah.gov
or (801) 965-4138